

Matthew Brett

Manager profile

Matthew is an investment manager in the Japanese Equities Team. He is co-manager of the Japan All Cap Strategy, the Japanese Income Growth Strategy, the Japan Growth Strategy and manager of the Baillie Gifford Japan Trust. He joined Baillie Gifford in 2003 and became a partner of the firm in 2018. Matthew graduated BA (Hons) in Natural Sciences (Psychology) from the University of Cambridge in 2000 and holds a PhD in Psychology from the University of Bristol.

Overall market



Outperformed peer group composite

5 years

out of a possible 10

Rising market



Outperformed peer group composite

3 years

out of a possible 5

Falling market



Outperformed peer group composite

2 years

out of a possible 5

Past performance overview Matthew Brett vs. Peer group composite

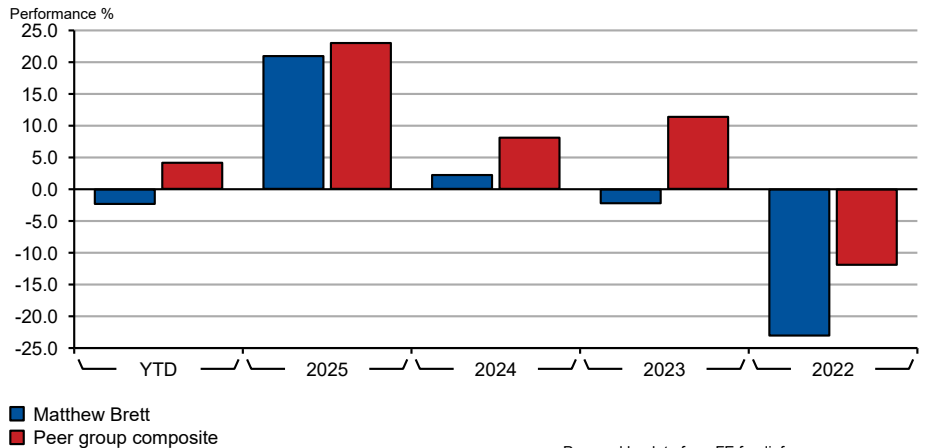


01-06-2008 - 31-03-2026 FE fundinfo 2026

Cumulative performance (%)

| | 1m | 3m | 6m | 1y | 3y | 5y |
|----------------------|-------|------|-------|-------|-------|-------|
| Matthew Brett | -11.2 | -4.7 | -6.6 | +12.2 | +15.9 | -13.0 |
| Peer group composite | -12.6 | +0.8 | +5.0 | +25.8 | +46.1 | +39.6 |
| Over / Under | +1.4 | -5.5 | -11.6 | -13.6 | -30.2 | -52.6 |

Discrete calendar year performance



Powered by data from FE fundinfo

Discrete performance (%)

| | 0-12m | 12-24m | 24-36m | 36-48m | 48-60m |
|----------------------|-------|--------|--------|--------|--------|
| Matthew Brett | +12.2 | -0.4 | +4.8 | -12.6 | -14.1 |
| Peer group composite | +25.8 | -0.7 | +18.5 | -2.7 | -1.8 |
| Over / Under | -13.6 | +0.3 | -13.7 | -9.9 | -12.3 |

Performance figures are calculated on a bid price to bid price basis.

Rolling Alpha Quartile: Discrete three year periods

Rolling Alpha Quartile shows a managers alpha score in quartile terms, plotting his or her risk adjusted performance against all other managers in the UT & OEICs universe. The best managers are those who are consistently ranked in the first or second quartile.

| | 77-113m | 89-125m | 101-137m | 113-149m | 125-161m |
|------------|---------|---------|----------|----------|----------|
| Quartile 1 | | | | | |
| Quartile 2 | | | | | |
| Quartile 3 | | | | | |
| Quartile 4 | | | | | |

Funds currently managed

| Fund | Sole/Co-managed | Sector | Periods |
|--|-----------------|-------------------|------------------------------|
| Baillie Gifford Japanese | Co-managed | IA Japan | since Jun 01 2008 to present |
| Baillie Gifford Japanese Income Growth | Co-managed | IA Japan | since Jul 04 2016 to present |
| The Baillie Gifford Japan Trust PLC | Lead manager | IT Japan | since May 01 2018 to present |
| Baillie Gifford Worldwide Japanese | Co-managed | FO Equity - Japan | since Jan 01 2026 to present |

Funds managed previously

| Fund | Periods |
|--|----------------------------------|
| Baillie Gifford Sustainable Growth | since Dec 07 2015 to Dec 31 2022 |
| Baillie Gifford Worldwide Sustainable Growth | since Sep 04 2018 to Dec 31 2022 |
| The Baillie Gifford Japan Trust PLC | since Jun 01 2013 to Dec 31 2013 |