

Matthew Brett

Manager profile

Matthew is an investment manager in the Japanese Equities Team. He joined Baillie Gifford in 2003 and became a partner in 2018. He is manager of the Japanese Fund (and related All Cap Strategy segregated accounts), manager of the Baillie Gifford Japan Trust and co-manager of the Japanese Income Growth Fund. Matthew graduated BA (Hons) in Natural Sciences (Psychology) from the University of Cambridge in 2000 and holds a PhD in Psychology from the University of Bristol.

Overall market



Outperformed peer group composite

5 years

out of a possible 10

Rising market



Outperformed peer group composite

4 years

out of a possible 5

Falling market



Outperformed peer group composite

1 year

out of a possible 5

Past performance overview Matthew Brett vs. Peer group composite

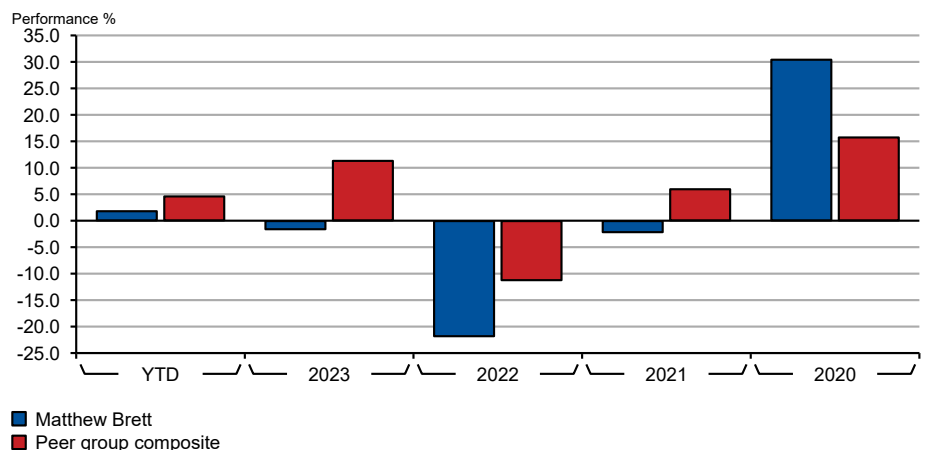


01-06-2008 - 31-03-2024 FE fundinfo 2024

Cumulative performance (%)

	1m	3m	6m	1y	3y	5y
Matthew Brett	+2.0	+7.0	+10.8	+5.4	-19.4	+13.8
Peer group composite	+2.6	+9.2	+13.5	+18.5	+13.6	+49.7
Over / Under	-0.6	-2.2	-2.7	-13.1	-33.0	-35.9

Discrete calendar year performance



Powered by data from FE fundinfo

Discrete performance (%)

	0-12m	12-24m	24-36m	36-48m	48-60m
Matthew Brett	+5.4	-11.7	-13.4	+56.4	-10.0
Peer group composite	+18.5	-2.1	-2.1	+39.8	-5.7
Over / Under	-13.1	-9.6	-11.3	+16.6	-4.3

Performance figures are calculated on a bid price to bid price basis.

Rolling Alpha Quartile: Discrete three year periods

Rolling Alpha Quartile shows a managers alpha score in quartile terms, plotting his or her risk adjusted performance against all other managers in the UT & OEICs universe. The best managers are those who are consistently ranked in the first or second quartile.

	53-89m	65-101m	77-113m	89-125m	101-137m
Quartile 1					
Quartile 2					
Quartile 3					
Quartile 4					

Funds currently managed

Fund	Sole/Co-managed	Sector	Periods
Baillie Gifford Japanese	Lead manager	IA Japan	since Jun 01 2008 to present
Baillie Gifford Japanese Income Growth	Co-managed	IA Japan	since Jul 04 2016 to present
The Baillie Gifford Japan Trust PLC	Lead manager	IT Japan	since May 01 2018 to present

Funds managed previously

Fund	Periods
Baillie Gifford Sustainable Growth	since Dec 07 2015 to Dec 31 2022
Baillie Gifford Worldwide Sustainable Growth	since Sep 04 2018 to Dec 31 2022
The Baillie Gifford Japan Trust PLC	since Jun 01 2013 to Dec 31 2013