John Armitage

John Armitage is a Trustnet Alpha Manager who has maintained a consistently high alpha score over a proven track record in rising and falling markets.

Manager profile

John Armitage co-founded Egerton Capital in 1994 with William Bollinger. At Egerton, John is Chief Investment Officer and responsible for all portfolio management related activities for the Firm's equity long/short and equity long-only strategies. He is also a director of Egerton Capital Limited. Prior to co-founding Egerton Capital, John worked at Morgan Grenfell Asset Management, where he was a director from March 1991. At Morgan Grenfell, John had sole responsibility for the Morgan Grenfell European Growth Trust from its launch in April 1988 until the end of March 1994. John joined Morgan Grenfell in 1981. He specialised in Continental European equity research and fund management from 1983 onwards, and managed European equity portfolios for a wide variety of clients from 1987 to his departure in 1994. John graduated from Cambridge University in 1981 with a degree in Modern History.

Overall market



Outperformed peer group composite

6 years

out of a possible 10

Rising market



Outperformed peer group composite

5 years

out of a possible 8

Past performance overview John Armitage vs. Peer group composite

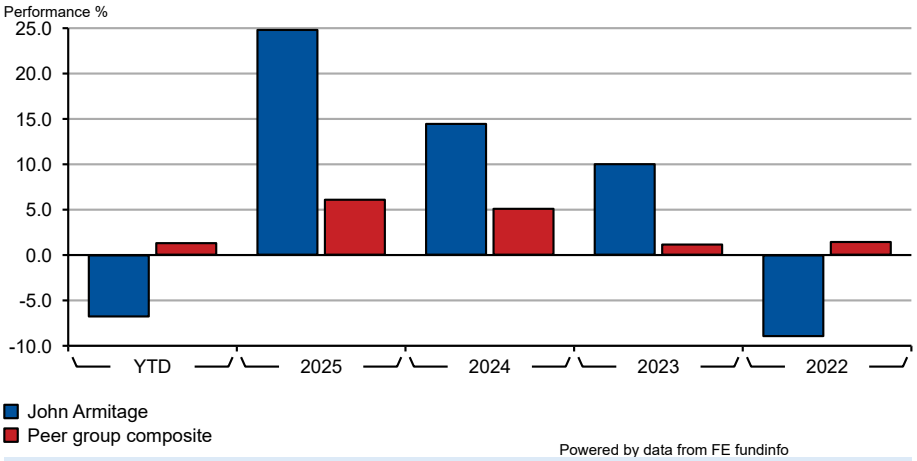


01-03-2005 - 31-10-2026 FE fundinfo 2026

Cumulative performance (%)

	1m	3m	6m	1y	3y	5y
John Armitage	-6.8	-7.5	-7.9	-8.9	+38.3	+31.5
Peer group composite	-1.4	-0.8	+0.4	+1.7	+14.1	+16.6
Over / Under	-5.4	-6.7	-8.3	-10.6	+24.2	+14.9

Discrete calendar year performance



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Discrete performance (%)

	0-12m	12-24m	24-36m	36-48m	48-60m
John Armitage	-8.9	+26.3	+20.3	+9.9	-13.4
Peer group composite	+1.7	+7.7	+4.2	+0.4	+1.6
Over / Under	-10.6	+18.6	+16.1	+9.5	-15.0

Performance figures are calculated on a bid price to bid price basis.

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Falling market



Outperformed peer group composite

1 year

out of a possible 2

Funds currently managed

Fund	Sole/Co-managed	Sector	Periods
Schroder GAIA Egerton Equity	Lead manager	FO Hedge/Stru Prod - Equity	since Nov 25 2009 to present

Funds managed previously

Fund	Periods
Schroder ISF US Large Cap	since Mar 01 2005 to Mar 21 2006

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