

# Phoenix Wealth Teams Global Equities 60/40 2% Pn

## Fund objective

n/a

## Detailed fund information

**Unit name** Phoenix Wealth Teams Global Equities 60/40 2% Pn

**FE fundinfo Crown Rating** 

**Sector** Global Equities

**Domicile** United Kingdom

**Fund currency** GBP

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**Launch date** 24-Jan-2002

**Fund size** (as at 30-Oct-2024) £0.0m

**Primary asset class** Equity

**Inc / Acc** Accumulating

## Price and charges

**Bid price** (as at 31-Oct-2024) GBP 4.52

**Offer price** (as at 31-Oct-2024) GBP 4.52

**Initial charge** n/a

**Annual charge** 0.01%

## Codes

**Citicode** W343

**ISIN** GB00B1CTFG23

## Management information

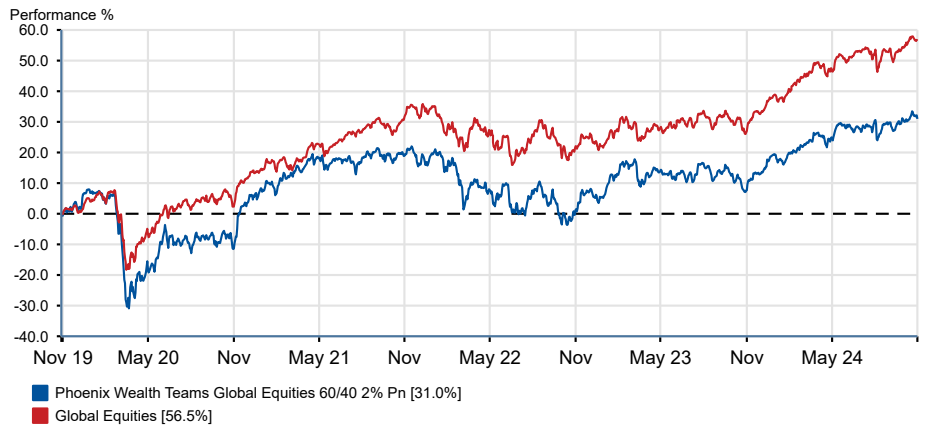
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**Tel** 0345 129 9993 (Main Number)

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**Email** SIPPenquiries@SIPP-phoenixwealth.co.uk

## Past performance overview fund vs. sector



## Cumulative performance (%)

	YTD	3m	6m	1y	3ys	5ys
Phoenix Wealth Teams Global Equities 60/40 2% Pn	+9.6	+1.0	+4.8	+22.3	+10.2	+31.0
Global Equities	+12.8	+2.7	+6.2	+23.8	+19.9	+56.7

## Discrete performance (%)

	YTD	2023	2022	2021	2020	2019
Phoenix Wealth Teams Global Equities 60/40 2% Pn	+9.6	+13.0	-11.6	+11.6	+0.4	+28.9
Global Equities	+12.8	+13.5	-9.3	+18.2	+9.9	+21.2

## Growth of £1000 over 3 years

Total return performance of the fund rebased to 1000. Your actual return would be reduced by the cost of buying and selling the fund, and inflation.



■ Fund

All prices in Pence Sterling (GBX) unless otherwise specified. Price performance figures are calculated on a bid price to bid price basis with net income (dividends) reinvested. Performance figures are shown in Sterling.

## Asset allocation

No Breakdown Data available

## Regional breakdown

No Breakdown Data available

## Sector breakdown

No Breakdown Data available

## Top ten holdings

No holdings data available