

## Phoenix Wealth Teams Global Equities 60/40 2% Pn

### **Fund objective**

## n/a **Detailed fund information** Phoenix Wealth Teams Unit name Global Equities 60/40 2% Pn FE fundinfo Crown Rating Sector **Global Equities Domicile** United Kingdom **Fund currency** GBP Unit currency GBP Launch date 24-Jan-2002

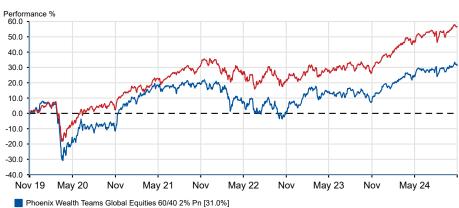
Fund size	(as at 30-Oct-2024) £0.0m			
Primary a	Equity			
Inc / Acc		Accumulating		
Price and	charges			
Bid price	(as at 31-Oct-2024)	GBP 4.52		
Offer price	(as at 31-Oct-2024)	GBP 4.52		
Initial cha	rge	n/a		
Annual ch	arge	0.01%		
Codes				
Citicode		W343		
ISIN	GE	GB00B1CTFG23		

#### **Management information** 1 Wythall Green Way, Address

	Wythall, Birmingham
Tel	0345 129 9993 (Main Number)
Website	www.phoenixwealth.co.uk
Email	
SIDDonguiri	as@SIDD phoonixwoolth co.uk

SIPPenquiries@SIPP-phoenixwealth.co.uk

#### Past performance overview fund vs. sector



Global Equities [56.5%]

30/10/2019 - 30/10/2024 Powered by data from FE fundinfo

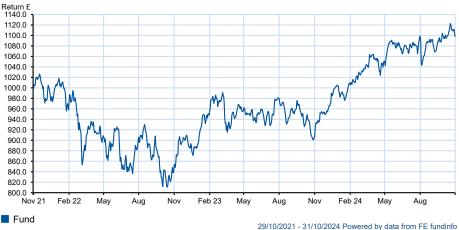
Cumulative performance (%)						
	YTD	3m	6m	1y	3ys	5ys
Phoenix Wealth Teams Global Equities 60/40 2% Pn	+9.6	+1.0	+4.8	+22.3	+10.2	+31.0
Global Equities	+12.8	+2.7	+6.2	+23.8	+19.9	+56.7

## Discrete performance (%)

	YTD	2023	2022	2021	2020	2019
Phoenix Wealth Teams Global Equities 60/40 2% Pn	+9.6	+13.0	-11.6	+11.6	+0.4	+28.9
Global Equities	+12.8	+13.5	-9.3	+18.2	+9.9	+21.2

#### Growth of £1000 over 3 years

Total return performance of the fund rebased to 1000. Your actual return would be reduced by the cost of buying and selling the fund, and inflation.



All prices in Pence Sterling (GBX) unless otherwise specified. Price performance figures are calculated on a bid price to bid price basis with net income (dividends) reinvested. Performance figures are shown in Sterling.

Source: FE fundinfo You should not use past performance as a suggestion of future performance. It should not be the main or sole reason for making an investment decision. The value of investments and any income from them can fall as well as rise. You may not get back the amount you invested. Tax concessions are not guaranteed their value will depend on individual circumstances and may change in the future. Fund performance data is based on a (bid to bid) basis and doesn't take into account fees and expenses which are specific to individual plans. Details are available on request.

# Phoenix Wealth Teams Global Equities 60/40 2% Pn

Asset allocation
No Breakdown Data available
Regional breakdown
No Breakdown Data available
Sector breakdown
No Breakdown Data available

## Top ten holdings

No holdings data available



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